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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

RECORDED BY
PATRICIA GAY
CLERK

In re

USA COMMERCIAL MORTGAGE
COMPANY

Debtor

BK-S 06-10725-LBR

ADV

SEE ATTACHED LIST

Appellant

BAP No.

Appeal Ref 06-22

vs

SEE ATTACHED LIST

Appellee

Amended NOTICE OF REFERRAL OF APPEAL TO
BANKRUPTCY APPELLATE PANEL

TO ALL PARTIES IN APPEAL:

YOU AND EACH OF YOU are hereby notified that a Notice of Appeal has been filed by (See Attached List of Appellants) with the Clerk of the Bankruptcy Court. By virtue of orders of the Judicial Council of the Ninth Circuit and the District Court for this district, the above appeal has been referred to the U.S. Bankruptcy Appellate Panels of the Ninth Circuit (BAP).

Any party desiring to object to such referral must do so in conformity with the foregoing orders and their provisions for reference to BAP, a copy thereof being hereto attached.

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1 For further information, you may contact the Clerk of the Bankruptcy Appellate
2 Panel at 125 S. Grand Avenue, Pasadena, CA 91106, Telephone (626) 229-7225.

3 DATED: 11/13/06
4 11/13/06

PATRICIA GRAY, CLERK

5 By


WILLIAM M. LAKAS

6 Deputy Clerk
7 U.S. Bankruptcy Court
8 300 Las Vegas Blvd., So.
9 Las Vegas, NV 89101

10 PARTIES:

11 BANKRUPTCY APPELLATE PANEL
12 125 South Grand Ave.
13 Pasadena, CA 91105

14 U.S. TRUSTEE
15 LAS VEGAS, NV 89101
16 300 LAS VEGAS BLVD S #4300
17 LAS VEGAS NV 89101

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25 530 S. LAS VEGAS BLVD. SOUTH
26 LAS VEGAS, NV 89101

27 9/04
28

LIST OF APPELLANTS

HIGHLAND CRUSADER FUND, LTD.
ML CBO IV (CAYMAN) LTD.
PAM CAPITAL FUNDING, L.P.
PAMCO CAYMAN, LTD.
PCMG TRADING PARTNERS XXII, L.P.
PROSPECT HIGH INCOME FUND

LIST OF APPELLEES

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC
THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL
DIVERSIFIED TRUST DEED FUND LLC